

Professional Development Calendar

Course Number	Date	Title	Subject Code	CPE Hours	City	Member Fee	Page
May							
601	5/18/2009	Spring Industry Conference	M	8	Franklin	\$215 I	10
101	5/20/2009	ACPEN - Bank Accounting & Auditing Update	A	8	Brentwood	\$180 new! I	18
102	5/20/2009	ACPEN - Bank Accounting & Auditing Update	A	8	Johnson City	\$180 new! I	18
103	5/20/2009	ACPEN - Bank Accounting & Auditing Update	A	8	Knoxville	\$180 new! I	18
104	5/20/2009	ACPEN - Bank Accounting & Auditing Update	A	8	Memphis	\$180 new! I	18
105	5/21/2009	Let's Do Brunch	A/T	2	Brentwood	\$45 I	20
106	5/21/2009	Let's Do Lunch	A/T	2	Brentwood	\$45 I	20
107	5/28/2009	AICPA's Advanced Workshop: Practical Guidance for Peer Reviewers	A	8	Brentwood	\$260 ☼	22
June							
602	6/4-5/2009	Governmental Accounting & Auditing Conference	A/E	16	Nashville	\$335 YB	10
108	6/8/2009	Audits of 401(k) Plans	A	8	Memphis	\$260 ☼	24
109	6/11/2009	Applying the Risk Assessment Standards Using a Case Study Approach	A	8	Knoxville	\$260 new! I ☼	23
110	6/17/2009	ACPEN - Not-for-Profit Update	A/T	8	Brentwood	\$180 I	18
111	6/17/2009	ACPEN - Not-for-Profit Update	A/T	8	Johnson City	\$180 I	18
112	6/17/2009	ACPEN - Not-for-Profit Update	A/T	8	Knoxville	\$180 I	18
113	6/17/2009	ACPEN - Not-for-Profit Update	A/T	8	Memphis	\$180 I	18
114	6/19/2009	GAGAS - Revised Yellow Book 2007	A	8	Memphis	\$260 YB	27
115	6/25/2009	Let's Do Brunch	A/T	2	Brentwood	\$45 I	20
116	6/25/2009	Let's Do Lunch	A/T	2	Brentwood	\$45 I	20
July							
117	7/9/2009	Audits of 401(k) Plans	A	8	Brentwood	\$260 ☼	24
118	7/15/2009	Employee Benefit Plans: Audit and Accounting Essentials	A	8	Knoxville	\$260 ☼	25
119	7/22/2009	ACPEN - Governmental Accounting & Auditing Update	A	8	Brentwood	\$180 YB	18
120	7/22/2009	ACPEN - Governmental Accounting & Auditing Update	A	8	Johnson City	\$180 YB	18
121	7/22/2009	ACPEN - Governmental Accounting & Auditing Update	A	8	Knoxville	\$180 YB	18
122	7/22/2009	ACPEN - Governmental Accounting & Auditing Update	A	8	Memphis	\$180 YB	18
603	7/23-24/2009	Young CPA Conference	A/T/M	10	Nashville	\$135 I	10
123	7/23/2009	Let's Do Brunch	A/T	2	Brentwood	\$45 I	20
124	7/23/2009	Let's Do Lunch	A/T	2	Brentwood	\$45 I	20
August							
125	8/7/2009	Employee Benefit Plans: Audit and Accounting Essentials	A	8	Brentwood	\$260 ☼	25
126	8/19/2009	ACPEN - Compilation and Review Update: Advanced Issues	A	8	Brentwood	\$180	18
127	8/19/2009	ACPEN - Compilation and Review Update: Advanced Issues	A	8	Johnson City	\$180	18
128	8/19/2009	ACPEN - Compilation and Review Update: Advanced Issues	A	8	Knoxville	\$180	18
129	8/19/2009	ACPEN - Compilation and Review Update: Advanced Issues	A	8	Memphis	\$180	18
604	8/20-21/2009	Tennessee Accounting & Business Expo	A/T/M/O/E	16	Nashville	\$385 new! I CLE CFP YB	14
377	8/24/2009	Technology for CPAs: Don't Get Left Behind!	O	8	Cookeville	\$260 I	34
130	8/27/2009	Let's Do Brunch	A/T	2	Brentwood	\$45 I	20
131	8/27/2009	Let's Do Lunch	A/T	2	Brentwood	\$45 I	20
September							
133	9/16/2009	Advanced QuickBooks	O	8	Brentwood	\$260 I	33
132	9/16/2009	ACPEN - Accounting & Auditing Update	A	8	Brentwood	\$180 I	19
134	9/16/2009	ACPEN - Accounting & Auditing Update	A	8	Johnson City	\$180 I	19
135	9/16/2009	ACPEN - Accounting & Auditing Update	A	8	Knoxville	\$180 I	19
136	9/16/2009	ACPEN - Accounting & Auditing Update	A	8	Memphis	\$180 I	19
137	9/17/2009	Form 990: Moving Beyond the Basics	T	8	Brentwood	\$260 new! ☼	38
138	9/17/2009	Budgeting, Forecasting and Business Analytics	M	8	Brentwood	\$260 I	30
139	9/17/2009	Public Company Update: SEC, PCAOB and Other Developments	A	8	Brentwood	\$260 I ☼	28
140	9/18/2009	Tech Tools for Preventing and Detecting Fraud	A	8	Brentwood	\$260 I	29
141	9/18/2009	Taxation Essentials of LLCs, LLPs, LPs and Other Partnerships	T	8	Chattanooga	\$260 I CLE CFP ☼	41
605	9/18/2009	Memphis Business & Industry Conference	M	8	Memphis	\$215 I	10
606	9/21/2009	Financial Institutions Conference	A/M	8	Nashville	\$245 I	11
142	9/22/2009	Advanced Tax Strategies for S Corporations	T	8	Brentwood	\$260 CLE CFP ☼	35

new! New Course ☼ AICPA Discount Applies I Industry Course CLE Qualifies for CLE Credit **CFP** Qualifies for CFP/CE **YB** Qualifies for Yellow Book Credit
 CHAT Chattanooga Cluster MTN Smoky Mountain Cluster TUN Tunica Cluster AF Account-Fest H Hands-on Computer Course

Course Number	Date	Title	Subject Code	CPE Hours	City	Member Fee	Page
143	9/23/2009	Advanced Estate Planning: Practical Strategies for Your Clients	T	8	Brentwood	\$260 new! CFP ⚡	34
144	9/23/2009 a.m.	Chattanooga Cluster - Compilation, Review and Accounting Service Update	A	4	Chattanooga	\$135 CHAT	24
146	9/23/2009 a.m.	Chattanooga Cluster - Lean Accounting: Transforming Your Accounting Function for Maximum Performance	M	4	Chattanooga	\$135 new! I CHAT	32
145	9/23/2009 p.m.	Chattanooga Cluster - Identifying and Communicating Internal Control Deficiencies Under SAS 115	A	4	Chattanooga	\$135 YB CHAT	27
147	9/23/2009 p.m.	Chattanooga Cluster - Decision-Making Tips, Tools and Techniques for Today's Financial Environment	O	4	Chattanooga	\$135 I CHAT	34
148	9/24/2009	Let's Do Brunch	A/T	2	Brentwood	\$45 I	20
149	9/24/2009	Let's Do Lunch	A/T	2	Brentwood	\$45 I	20
151	9/24/2009 a.m.	Chattanooga Cluster - Accounting & Auditing Update	A	4	Chattanooga	\$135 I CHAT	21
152	9/24/2009 a.m.	Chattanooga Cluster - Cash and Tax Basis Financial Statements - Alternatives to GAAP & Reporting Requirements	A	4	Chattanooga	\$135 I CHAT	24
150	9/24/2009 p.m.	Chattanooga Cluster - Analytical Procedures: Practical Guidance for Small Business Engagements	A	4	Chattanooga	\$135 CHAT	23
153	9/24/2009 p.m.	Chattanooga Cluster - Revised Yellow Book for Financial Audits	A	4	Chattanooga	\$135 YB CHAT	28
154	9/25/2009 a.m.	Chattanooga Cluster - Forensic Accounting: Uncovering Schemes and Scams	A	4	Chattanooga	\$135 I CHAT	26
156	9/25/2009 a.m.	Chattanooga Cluster - Annual Update for State & Local Governments and Not-for-Profits	A	4	Chattanooga	\$135 YB CHAT	23
155	9/25/2009 p.m.	Chattanooga Cluster - Frequent Frauds Found in Not-for-Profits	A	4	Chattanooga	\$135 new! YB CHAT	26
157	9/25/2009 p.m.	Chattanooga Cluster - Revenue and Cash Receipts: Common Frauds and Internal Controls	A	4	Chattanooga	\$135 new! CHAT	28
607	9/28/2009	Construction Conference	A/T/M	8	Brentwood	\$245 I	11
158	9/30/2009 a.m.	Excel PivotTables for Accountants - Part I	A	4	Brentwood	\$135 new! I	26
159	9/30/2009 p.m.	QuickBooks Advanced Financial Reporting and Analysis	M	4	Brentwood	\$135 new! I	33
160	9/30/2009	Taxation Essentials of LLCs, LLPs, LPs and Other Partnerships	T	8	Brentwood	\$260 I CLE CFP ⚡	41
October							
161	10/1/2009	Choice of Entity - Key Issues: S Corp, C Corp, Partnership, LLC and Sole Proprietorship	T	8	Brentwood	\$260 new! CLE CFP ⚡	36
162	10/1/2009	Security for Accountants: New Legal Requirements & Practical Solutions	A	8	Brentwood	\$260 new! I	28
163	10/2/2009	CPA Firm Technology Symposium - Solutions to Keep You Current and Competitive	M	8	Brentwood	\$260 new!	31
164	10/6-7/2009	FRx 1	O	16	Brentwood	\$900 H	34
165	10/14/2009	Studies on Single Audit and Yellow Book Deficiencies	A	8	Brentwood	\$260 YB ⚡	29
166	10/16/2009	FASB Review for Industry	A	8	Brentwood	\$260 I ⚡	26
167	10/16/2009	A Day of Fraud - Intro to Fraud, Some of My Favorite Frauds, Legal Elements of Fraud and Things Everyone Should Know About Fraud	A	8	Memphis	\$260 new! I	21
609	10/16/2009	Manufacturing Conference	M/E	8	Brentwood	\$245 I	11
610	10/18-19/2009	TSCPA Conference on Business Valuation, Forensic Investigation & Litigation Services	A/M	12	Brentwood	\$295 I CLE	11
168	10/19/2009	Auditing Standards: New & Review for 2009 Financial Statements	A	8	Knoxville	\$260 I YB	23
169	10/19/2009	Smoky Mountain Cluster - Construction Industry: Accounting and Taxation Issues	A/T	8	Pigeon Forge	\$260 I CLE CFP MTN	25
170	10/19/2009	Smoky Mountain Cluster - Dealing with Troubled Real Estate	T	8	Pigeon Forge	\$260 new! I MTN	37
171	10/19/2009	Smoky Mountain Cluster - Excel for Accountants - Tips, Tricks and Advanced Techniques	A	8	Pigeon Forge	\$260 I MTN	25
172	10/19/2009	Smoky Mountain Cluster - The Leadership Secrets of Football's Master Coaches	M	8	Pigeon Forge	\$260 new! I MTN	33
173	10/20/2009	Advanced Income Tax Accounting - Including Practical Application Exercises	A	8	Brentwood	\$260 new! I ⚡	22
174	10/20/2009	Business Strategies: 13 NEW Techniques You Need to Know for 2009 - 2010	M	8	Brentwood	\$260 new! I	31
176	10/20/2009 a.m.	Excel PivotTables for Accountants - Part II	A	4	Brentwood	\$135 new! I	26
175	10/20/2009 p.m.	Excel Based Dashboards	M	4	Brentwood	\$135 new! I	31
177	10/20/2009	Microsoft Dynamics Great Plains - General Ledger	O	8	Knoxville	\$450 H	34
178	10/20/2009	Smoky Mountain Cluster - QuickBooks for Accountants	A	8	Pigeon Forge	\$260 I MTN	28

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Course Number	Date	Title	Subject Code	CPE Hours	City	Member Fee	Page
179	10/20/2009	Smoky Mountain Cluster - The ABCs of Cost Accounting for Improved Performance	A	8	Pigeon Forge	\$260 new! I MTN	29
180	10/20/2009	Smoky Mountain Cluster - Tax Issues Arising in a Depressed Economy	T	8	Pigeon Forge	\$260 new! CFP MTN	40
376	10/20/2009	State and Local Tax Update - 2009	T	8	Memphis	\$245 I CLE	40
187	10/21-22/2009	Smoky Mountain Cluster - Vern Hoven's Two-day Federal Tax Update for the Year 2009 - 2010	T	16	Pigeon Forge	\$335 I CLE CFP MTN	42
181	10/21/2009	Excel Budgeting and Forecasting Techniques	M	8	Brentwood	\$260 I	32
183	10/21/2009	Auditing: The 50 Biggest Risks NOT in Your 2009 Checklist	A	8	Brentwood	\$260 new! I YB	24
182	10/21/2009	ACPEN - Partnerships and LLCs Update	T	8	Brentwood	\$180 CLE CFP	19
184	10/21/2009	ACPEN - Partnerships and LLCs Update	T	8	Johnson City	\$180 CLE CFP	19
185	10/21/2009	ACPEN - Partnerships and LLCs Update	T	8	Knoxville	\$180 CLE CFP	19
186	10/21/2009	ACPEN - Partnerships and LLCs Update	T	8	Memphis	\$180 CLE CFP	19
188	10/21/2009	Smoky Mountain Cluster - Accounting & Auditing Update - 2009	A	8	Pigeon Forge	\$260 I MTN	21
189	10/21/2009	Smoky Mountain Cluster - Advising the Troubled Business	M	8	Pigeon Forge	\$260 new! MTN	30
190	10/21/2009	Smoky Mountain Cluster - Outlook for Accountants: Get Organized Today!	A	8	Pigeon Forge	\$260 new! I MTN	27
191	10/22/2009	Estate Planning Essentials: Tax Relief for Your Clients' Estates	T	8	Brentwood	\$260 new! CLE CFP	37
192	10/22/2009	Let's Do Brunch	A/T	2	Brentwood	\$45 I	20
193	10/22/2009	Let's Do Lunch	A/T	2	Brentwood	\$45 I	20
194	10/22/2009	Accounting for Income Taxes: Applying SFAS No. 109/FIN 48: A Whole New Ball Game	A	8	Memphis	\$260	22
195	10/22/2009	Smoky Mountain Cluster - The Ultimate Compilation and Review Course	A	8	Pigeon Forge	\$260 I MTN	30
196	10/22/2009	Smoky Mountain Cluster - A Day of Government Topics - Government Auditing Standards, Guidance on GAGAS Requirements for CPE, Governmental Fraud Risk, Asset Misappropriation by Government Employees	A	8	Pigeon Forge	\$260 new! MTN	21
197	10/23/2009	IRAs, Roth IRAs, SIMPLEs and SEPs: Contributions, Rollovers, Distributions	T	8	Brentwood	\$260 new! CLE CFP	38
198	10/23/2009	AICPA's 2009 Tax Review Series: S Corps, LLCs and Other Pass-Through Entities	T	8	Memphis	\$260 CLE CFP	35
199	10/23/2009	Smoky Mountain Cluster - Community Bank Update	A	8	Pigeon Forge	\$260 I MTN	24
200	10/23/2009	Smoky Mountain Cluster - Closely Held Business Taxation: 49 Practical Ways to Cut Taxes	T	8	Pigeon Forge	\$260 new! MTN	36
201	10/23/2009	Smoky Mountain Cluster - A Day of Fraud - Intro to Fraud, Some of My Favorite Frauds, Legal Elements of Fraud and Things Everyone Should Know About Fraud	A	8	Pigeon Forge	\$260 new! I MTN	21
202	10/23/2009	Smoky Mountain Cluster - Small Business Accounting and Reporting Issues - 2009	A	8	Pigeon Forge	\$260 I MTN	28
203	10/26/2009	Documenting and Reviewing Field Work	A	8	Brentwood	\$260	25
204	10/26/2009	Advanced Tax Strategies for LLC & Partnership Transactions	T	8	Chattanooga	\$260 CFP	35
611	10/26/2009	Trucking Conference	T/M	8	Brentwood	\$245 I	12
205	10/27/2009	Advanced Update for Compilation, Review and Accounting Services	A	8	Brentwood	\$260	22
374	10/27/2009	State and Local Tax Update - 2009	T	8	Brentwood	\$245 I CLE	40
206	10/28/2009	Multistate Income Tax: Simplifying the Complexities	T	8	Memphis	\$260 I CLE CFP	39
207	10/29/2009	Auditing Real-World Frauds: A Practical Case Application Approach	A	8	Brentwood	\$260 new! I	23
208	10/29/2009	Mergers, Acquisitions and Sales of Closely Held Businesses: Advanced Case Studies	T	8	Memphis	\$260 I CLE CFP	39
375	10/30/2009	State and Local Tax Update - 2009	T	8	Knoxville	\$245 I CLE	40
612	10/30/2009	Personal Financial Planning Conference	M	8	Brentwood	\$245 I CFP	12
November							
209	11/2/2009	Assessing Risk of Fraud	A	8	Brentwood	\$260 new! I YB	23
210	11/2/2009	Life Insurance Mysteries: The CPA's Guide	M	8	Brentwood	\$260 new! I	32
211	11/2/2009	Nonprofit Auditing and Accounting Update	A	8	Brentwood	\$260 YB	27
212	11/2/2009	Governmental & Nonprofit Annual Update	A	8	Knoxville	\$260 YB	27
613	11/2/2009	State Tax Conference	T	8	Franklin	\$245 I CLE	12
213	11/3/2009	800 Employee Theft Red Flags, Risk Factors and Fraud Characteristics	A	8	Brentwood	\$260 new! I YB	21

Professional Development Calendar

Course Number	Date	Title	Subject Code	CPE Hours	City	Member Fee	Page
214	11/3/2009	Not-for-Profit Accounting & Reporting: From Start to Finish	A	8	Brentwood	\$260 YB ☉	27
215	11/3/2009	Small Business Audits: Best Practices Including Risk Assessment and Internal Control	A	8	Chattanooga	\$260 ☉	29
216	11/3/2009	Frequent Frauds Found in Governments and Not-for-Profits	A	8	Knoxville	\$260 YB ☉	26
217	11/3/2009	PDF Documents: What Accountants Need to Know	M	8	Memphis	\$260 I	32
218	11/4/2009	Advanced Auditing of HUD-Assisted Projects	A	8	Brentwood	\$260 YB ☉	22
219	11/4/2009	International Taxation: To and From the United States	T	8	Brentwood	\$260 I CLE CFP ☉	38
220	11/4-5/2009	FRx 1	O	16	Knoxville	\$900 H	34
221	11/4/2009	Advanced Excel	A	8	Memphis	\$260 I	22
222	11/5/2009	Construction Contractors: Accounting, Auditing and Tax	A/T	8	Brentwood	\$260 I CFP ☉	24
223	11/5/2009	Document Management Symposium - The Most You Can Learn about Content Management	M	8	Brentwood	\$260 new! I	31
224	11/5/2009	Tax Malpractice: Understanding Your Risk and Protecting Yourself and Your Clients	T	8	Brentwood	\$260 new! I CFP	40
225	11/5/2009	International versus U.S. Accounting: What in the World is the Difference?	A	8	Jackson	\$260 I ☉	27
226	11/5/2009	Fringe Benefits: 2009-2010	A/M	8	Memphis	\$260 I	26
227	11/6/2009	Converting Your Pension and IRAs to Roth IRAs - A Major New Strategy Your Clients Must Consider	T	8	Brentwood	\$260 new! I CFP	37
228	11/6/2009	Real Estate Accounting and Financial Reporting: Tackling the Complexities	A	8	Brentwood	\$260 new! I ☉	28
229	11/6/2009	Top Accounting Solutions	M	8	Brentwood	\$260 I new!	33
230	11/6/2009	Tax Awareness Training for Auditors	A	8	Chattanooga	\$260 I	29
231	11/6/2009	Detecting Misappropriation Schemes	A	8	Jackson	\$260 I ☉	25
614	11/9-10/2009	Tennessee Accounting & Auditing Symposium	A/E	16	Nashville	\$335 I	12
232	11/9/2009	Microsoft Dynamics Great Plains - General Ledger	O	8	Brentwood	\$450 H	34
233	11/9/2009	The Top 50 Mistakes Practitioners Make and How to Fix Them: Individual Tax	T	8	Brentwood	\$260 CFP	41
234	11/9/2009	Income Taxation of Estates and Trusts	T	8	Brentwood	\$260 CLE CFP ☉	38
235	11/9/2009	Small Business Accounting and Auditing Update	A	8	Jackson	\$260 I ☉	28
236	11/9/2009	Form 990: Moving Beyond the Basics	T	8	Memphis	\$260 new! ☉	38
237	11/10/2009	Basis/Distributions for Pass-Through Entities: An IRS Hot Spot	T	8	Brentwood	\$260 CFP ☉	36
238	11/10/2009	The Top 50 Business Tax Mistakes Practitioners Make and How to Fix Them	T	8	Brentwood	\$260	41
239	11/10/2009	Internal Control Deficiencies: Assessment and Reporting Under SAS 112	A	8	Jackson	\$260 I ☉	27
241	11/11/2009	Choice of Entity - Key Issues: S Corp, C Corp, Partnership, LLC and Sole Proprietorship	T	8	Knoxville	\$260 new! CLE CFP ☉	36
242	11/12/2009	Governmental & Nonprofit Annual Update	A	8	Brentwood	\$260 YB ☉	27
243	11/12/2009	Documenting and Reviewing Field Work	A	8	Chattanooga	\$260 ☉	25
244	11/12/2009	Income Taxation of Estates and Trusts	T	8	Knoxville	\$260 CLE CFP ☉	38
245	11/12/2009	Tunica Cluster - Accounting & Auditing Update - 2009	A	8	Tunica	\$260 I TUN	21
246	11/12/2009	Tunica Cluster - The Best Federal Tax Update Course by Surgent McCoy	T	8	Tunica	\$260 new! I CLE TUN	41
247	11/13/2009	Applying the Risk Assessment Standards Using a Case Study Approach	A	8	Brentwood	\$260 new! I ☉	23
248	11/13/2009	Advanced Update for Compilation, Review and Accounting Services	A	8	Knoxville	\$260 ☉	22
249	11/13/2009	Tunica Cluster - The Ultimate Compilation and Review Course	A	8	Tunica	\$260 I TUN	30
250	11/13/2009	Tunica Cluster - The Best Income Tax, Estate Tax and Financial Planning Ideas of 2009	T	8	Tunica	\$260 new! I CLE CFP TUN	41
608	11/13/2009	Sports & Entertainment Conference	T/M	8	Brentwood	\$245 I	13
251	11/16/2009	MBA in a Day!	M	8	Brentwood	\$260 new! I	32
252	11/16/2009	AICPA's Annual Update for Controllers	M	8	Brentwood	\$260 I ☉	30
253	11/16/2009	Troublesome Tax Issues for Federal Payroll Taxes, Benefits and Form 1099s	T	8	Chattanooga	\$260 I CFP ☉	42
254	11/16/2009	Accounting & Reporting Practices for Not-for-Profit Organizations	A	8	Knoxville	\$260 I ☉	21
255	11/16/2009	FASB Review for Industry	A	8	Memphis	\$260 I ☉	26
256	11/17-18/2009	AICPA's Annual Accounting and Auditing Workshop	A	16	Brentwood	\$335 I ☉	23
257	11/17/2009	Lean Accounting for Service and Nonmanufacturing Businesses	M	8	Brentwood	\$260 new! I ☉	32
258	11/17/2009	Current Developments in Accounting, Auditing and the Accounting Profession	A	8	Chattanooga	\$260 I	25

Professional Development Calendar

Course Number	Date	Title	Subject Code	CPE Hours	City	Member Fee	Page
259	11/17/2009	Individual & Corporate Income Tax Workshop by Sid Kess: One-Day Update Version	T	8	Knoxville	\$260 I CLE CFP	38
615	11/18-20/2009	Tennessee Federal Tax Conference	T/E	24	Franklin	\$495 I CLE	13
261	11/18/2009	Technology for CPAs - Don't Get Left Behind!	O	8	Brentwood	\$260 I	34
262	11/18/2009	Surgent McCoy's Audit Workshop: Best Practices for Audits in Compliance with Government Auditing Standards and OMB Circular A-133	A	8	Chattanooga	\$260 new! YB	29
260	11/18/2009	ACPEN - Business Fraud and Internal Controls Management	A	8	Brentwood	\$180 I	19
263	11/18/2009	ACPEN - Business Fraud and Internal Controls Management	A	8	Johnson City	\$180 I	19
264	11/18/2009	ACPEN - Business Fraud and Internal Controls Management	A	8	Knoxville	\$180 I	19
265	11/18/2009	ACPEN - Business Fraud and Internal Controls Management	A	8	Memphis	\$180 I	19
266	11/18/2009	Trucking Companies: Special Tax and Accounting Considerations	A/T	8	Memphis	\$260 I	30
267	11/19-20/2009	FASB Standards Update and Review	A	16	Brentwood	\$335 I	26
268	11/19/2009	Excel Financial Reporting and Analysis	A	8	Brentwood	\$260 I	25
269	11/19/2009	Let's Do Brunch	A/T	2	Brentwood	\$45 I	20
270	11/19/2009	Let's Do Lunch	A/T	2	Brentwood	\$45 I	20
271	11/20/2009	Advanced Forensic Techniques for Accountants	A	8	Chattanooga	\$260 I	22
272	11/23/2009	Effective Business Writing -- Cut Your Writing Time in Half and Double Your Impact	M	8	Brentwood	\$260 new! I	31
273	11/23/2009	LLC and Partnership Taxation: Beyond the Basics	T	8	Brentwood	\$260 CLE CFP	39
274	11/23/2009 a.m.	Taking Planning and Budgeting to a Higher Level: Critical Skills to Make the Trip	M	4	Chattanooga	\$135 new! I	33
275	11/23/2009 p.m.	Analyzing Costs, Productivity and Efficiency: Three Ways to Boost Your Bottom Line	M	4	Chattanooga	\$135 new! I	30
276	11/23/2009	AICPA's Annual Federal Tax Update	T	8	Knoxville	\$260 I CLE CFP	35
277	11/24/2009	Mergers, Acquisitions and Sales of Closely Held Businesses: Advanced Case Studies	T	8	Brentwood	\$260 I CLE CFP	39
278	11/24/2009	Form 990: AICPA's Answer to Unlocking the Tax Complexities	T	8	Knoxville	\$260 I YB	37
616	11/30-12/1/2009	Healthcare Conference	A/T/M/E	16	Franklin	\$335 I	13
279	11/30/2009	Tax Update for Financial Executives	T	8	Brentwood	\$260 I	40
280	11/30/2009	2009 Federal Tax Update	T	8	Knoxville	\$240 I CLE CFP	34
240	11/30/2009	Community Bank Update	A	8	Brentwood	\$260 I	24
December							
281	12/1/2009	Tips and Traps for Dealing with the IRS: From Start to Finish	T	8	Brentwood	\$260 new! CFP	42
282	12/1/2009	Family Limited Partnerships	T	8	Brentwood	\$260 CFP	37
283	12/1/2009	2009 Federal Tax Update	T	8	Chattanooga	\$240 I CLE CFP	34
284	12/1-2/2009	AICPA's Annual Accounting and Auditing Workshop	A	16	Cookeville	\$335 I	23
285	12/2/2009	Auditing Fair Value Measurements and Disclosures: Applying SAS No. 101	A	8	Brentwood	\$260 new!	23
286	12/2/2009	Closely Held Business Taxation: 49 Practical Ways to Cut Taxes	T	8	Brentwood	\$260 new! CFP	36
290	12/3-4/2009	FASB Standards Update and Review	A	16	Knoxville	\$335 I	26
617	12/3-4/2009	Technology Conference	M	16	Nashville	\$385 I	13
287	12/3/2009	Accounting for Business Combinations Under New SFAS No. 141(R)	A	8	Brentwood	\$260 new!	21
288	12/3/2009	Surgent McCoy's Handbook for Mastering Basis, Distributions and Loss Limitation Issues for S Corporations, LLCs and Partnerships	T	8	Brentwood	\$260 I CLE	40
289	12/3/2009	The Top 50 Nonpublic Audit Mistakes Practitioners Make and How to Fix Them	A	8	Chattanooga	\$260 new! I	30
291	12/3/2009	Fiduciary Income Tax Returns - Form 1041 Workshop	T	8	Memphis	\$260 I CFP	37
292	12/4/2009	Accounting for Goodwill and Other Intangibles: Fair Value Measurements	A	8	Brentwood	\$260 new! I	22
293	12/4/2009	Comparing and Contrasting the Tax Aspects of S Corporations, Partnerships, Corporations, Sole Proprietorships and Limited Liability Companies	T	8	Brentwood	\$260 I CLE CFP	36
294	12/4/2009	Surgent McCoy's Practical Guide to Better Substantive Testing and Auditing	A	8	Chattanooga	\$260 new! I YB	29
295	12/4/2009	The Best Federal Tax Update Course by Surgent McCoy	T	8	Memphis	\$260 new! I CLE	41
296	12/7/2009	Preparing the New Redefined Form 990 for Nonprofit Organizations	T	8	Brentwood	\$260 new! I	39

new! New Course C AICPA Discount Applies I Industry Course CLE Qualifies for CLE Credit CFP Qualifies for CFP/CE YB Qualifies for Yellow Book Credit

CHAT Chattanooga Cluster MTN Smoky Mountain Cluster TUN Tunica Cluster AF Account-Fest H Hands-on Computer Course

Professional Development Calendar

Course Number	Date	Title	Subject Code	CPE Hours	City	Member Fee	Page
297	12/7/2009	Advanced Tax Strategies for S Corporations	T	8	Memphis	\$260 CLE CFP	35
298	12/7/2009	2009 Federal Tax Update	T	8	Nashville	\$240 I CLE CFP	34
299	12/8/2009	The Top 50 Mistakes Practitioners Make in Nonprofit Taxation and Governance Issues and How to Fix Them	T	8	Brentwood	\$260 new!	41
300	12/8/2009	Excel for Intermediate Users - Essential Functionality	A	8	Chattanooga	\$229 I H	25
301	12/8/2009	Annual Update for Accountants and Auditors	A	8	Johnson City	\$260 I	23
302	12/8/2009	Choice of Entity - Key Issues: S Corp, C Corp, Partnership, LLC and Sole Proprietorship	T	8	Memphis	\$260 new! CLE CFP	36
303	12/8/2009	2009 Individual Income Tax Workshop	T	8	Nashville	\$240 CFP	34
304	12/9/2009	Advanced Controller and CFO Skills	M	8	Brentwood	\$260 I	30
305	12/9/2009	Accounting for Goodwill and Other Intangibles: Fair Value Measurements	A	8	Chattanooga	\$260 new! I	22
306	12/9/2009	2009 Business/Corporate Income Tax Workshop	T	8	Nashville	\$240 I CFP	34
307	12/10/2009	Common Frauds and Internal Controls for Revenue, Purchasing and Cash Receipts	A	8	Brentwood	\$260 new! I	24
308	12/10/2009	Federal Estate and Gift Tax Returns - Forms 706 and 709 Workshop	T	8	Brentwood	\$260 CLE CFP	37
309	12/10/2009	Business Sustainability: Keeping Lean but with More Green for the Company	M	8	Brentwood	\$260 new! I	31
310	12/10/2009	2009 Federal Tax Update	T	8	Memphis	\$240 I CLE CFP	34
311	12/11/2009	Auditor's Risk Assessment Process: Tackling the New Risk Assessment SASs	A	8	Brentwood	\$260 YB	24
312	12/11/2009	Dealing with Troubled Real Estate	T	8	Brentwood	\$260 new! I	37
313	12/11/2009	The Complete Trust Workshop	T	8	Brentwood	\$260 CFP	42
314	12/14/2009	Annual Update for Accountants and Auditors	A	8	Brentwood	\$260 I	23
315	12/14/2009	Tax Aspects of Bankruptcy: All Need Not Be Lost	T	8	Chattanooga	\$260 new! I CLE CFP	40
316	12/14/2009	Annual Update for Accountants and Auditors	A	8	Knoxville	\$260 I	23
317	12/15/2009	International versus U.S. Accounting: What in the World is the Difference?	A	8	Brentwood	\$260 I	27
318	12/15/2009	Preparing Individual Tax Returns for New Staff and Para-Professionals	T	8	Brentwood	\$260 CFP	39
319	12/15/2009	Limited Liability Companies: Your Practical Guide	T	8	Chattanooga	\$260 CLE	39
320	12/15/2009	Fair Value Accounting: A Critical New Skill for All CPAs	A	8	Knoxville	\$260 I	26
321	12/15/2009	Skillful Negotiations- Getting the Most from Your Banker, Customers and Vendors	M	8	Memphis	\$260 new! I	33
325	12/16/2009	Estate And Gift Taxation: The Basics	T	8	Chattanooga	\$260 CLE CFP	37
323	12/16/2009	Fair Value Accounting: A Critical New Skill for All CPAs	A	8	Brentwood	\$260 I	26
324	12/16/2009	Preparing Corporate Tax Returns for New Staff and Para-Professionals	T	8	Brentwood	\$260	39
322	12/16/2009	ACPEN - Annual Tax Update	T	8	Brentwood	\$180 I CLE CFP	19
326	12/16/2009	ACPEN - Annual Tax Update	T	8	Johnson City	\$180 I CLE CFP	19
327	12/16/2009	ACPEN - Annual Tax Update	T	8	Knoxville	\$180 I CLE CFP	19
328	12/16/2009	ACPEN - Annual Tax Update	T	8	Memphis	\$180 I CLE CFP	19
329	12/16/2009 a.m.	Account-Fest Memphis - Accounting & Auditing Update	A	4	Memphis	\$135 I AF	21
330	12/16/2009 a.m.	Account-Fest Memphis - Individual Tax Update	T	4	Memphis	\$135 AF CFP	38
331	12/16/2009 p.m.	Account-Fest Memphis - Revenue and Cash Receipts - Common Frauds and Internal Controls	A	4	Memphis	\$135 new! AF	28
332	12/16/2009 p.m.	Account-Fest Memphis - Tax Planning for Small Businesses	T	4	Memphis	\$135 CFP AF	40
333	12/17/2009	Let's Do Brunch	A/T	2	Brentwood	\$45 I	20
334	12/17/2009	Let's Do Lunch	A/T	2	Brentwood	\$45 I	20
335	12/17/2009	AICPA's Hottest Tax Topics for 2009	T	8	Jackson	\$260 I CLE CFP	35
336	12/17/2009 a.m.	Account-Fest Nashville - Accounting for Deferred Income Taxes: SFAS No. 109/FIN 48	A	4	Nashville	\$135 AF	21
337	12/17/2009 a.m.	Account-Fest Nashville - Accounting & Auditing Update	A	4	Nashville	\$135 I AF	21
341	12/17/2009 a.m.	Account-Fest Nashville - AICPA's 2009 Individual Tax Review & Update: Real-World Applications	T	4	Nashville	\$135 CFP AF	35



ACPEN

Professional Development Calendar

Course Number	Date	Title	Subject Code	CPE Hours	City	Member Fee	Page
342	12/17/2009 a.m.	Account-Fest Nashville - Doing More with Less: Lean Accounting and Management	M	4	Nashville	\$135 I AF	31
338	12/17/2009 p.m.	Account-Fest Nashville - Cash Flow Statements: Preparation and Presentation Options	A	4	Nashville	\$135 AF	24
339	12/17/2009 p.m.	Account-Fest Nashville - Financial Forecasting: Planning for Success	M	4	Nashville	\$135 I AF	32
340	12/17/2009 p.m.	Account-Fest Nashville - Estates and Trusts: Mastering Complex Income Tax Issues	T	4	Nashville	\$135 I CFP AF	37
343	12/17/2009 p.m.	Account-Fest Nashville - Revenue and Cash Receipts: Common Frauds and Internal Controls	A	4	Nashville	\$135 new! AF	28
344	12/18/2009	Form 990: Moving Beyond the Basics	T	8	Jackson	\$260 new! ☺	38
348	12/18/2009 a.m.	Account-Fest Nashville - Annual Update for State & Local Governments and Not-for-Profits	A	4	Nashville	\$135 YB AF	23
346	12/18/2009 a.m.	Account-Fest Nashville - Compilation, Review and Accounting Service Update	A	4	Nashville	\$135 AF	24
350	12/18/2009 a.m.	Account-Fest Nashville - Controller's Update: Latest Trends for Today's Financial Manager	M	4	Nashville	\$135 I AF	31
351	12/18/2009 a.m.	Account-Fest Nashville - Tax Consequences and Reporting Issues of LLCs, LLPs, LPs and Other Partnerships	T	4	Nashville	\$135 AF	40
345	12/18/2009 p.m.	Account-Fest Nashville - Beyond Financial Accounting: Budgeting and Costing Techniques for Maximum Profitability	M	4	Nashville	\$135 new! I AF	30
347	12/18/2009 p.m.	Account-Fest Nashville - Frequent Frauds Found in Not-for-Profits	A	4	Nashville	\$135 new! YB AF	26
349	12/18/2009 p.m.	Account-Fest Nashville - Identifying and Communicating Internal Control Deficiencies Under SAS 115	A	4	Nashville	\$135 YB AF	27
352	12/18/2009 p.m.	Account-Fest Nashville - Innovative Tax Tips for Small Businesses	T	4	Nashville	\$135 CFP AF	38
353	12/21/2009	Advanced Tax Strategies for LLC & Partnership Transactions	T	8	Brentwood	\$260 CFP ☺	35
354	12/21/2009	Construction Contractors: Special Tax and Accounting Considerations	A/T	8	Memphis	\$260 I CFP	24
355	12/22/2009	Complete Taxation of Property Transactions: From Acquisition to Disposition	T	8	Brentwood	\$260 new! CLE CFP ☺	36
356	12/22/2009	Health Savings Accounts, Health Reimbursement Arrangements and Flexible Spending Accounts	T/M	8	Memphis	\$260 I CFP	32
357	12/28/2009	Last Chance! - Accounting & Auditing Update - 2009	A	8	Brentwood	\$260 I	21
358	12/29/2009	Last Chance! - The Ultimate Compilation and Review Course	A	8	Brentwood	\$260 I	30
359	12/29/2009	Last Chance! - The Complete Guide to Preparing Limited Liability Company, Partnership and S Corporation Federal Income Tax Returns	T	8	Knoxville	\$260 CFP	41
360	12/30/2009	Last Chance! - Small Business Accounting and Reporting Issues - 2009	A	8	Brentwood	\$260 I	28
January							
362	1/7/2010	The Impact of IFRS and Other Global Standards on Both Public and Private Entities	A	8	Knoxville	\$260 new! I	29
361	1/7-8/2010	AICPA's 2009 Individual Income Tax Returns Workshop by Sid Kess	T	16	Jackson	\$335 ☺	35
100	1/8/2010	The Impact of IFRS and Other Global Standards on Both Public and Private Entities	A	8	Brentwood	\$260 new! I	29
363	1/18/2010	Advanced Technical Tax Forms Training - LLCs, S Corporations and Partnerships	T	8	Brentwood	\$260 new!	35
364	1/19/2010	Advanced Technical Tax Forms Training - Form 1040 Issues	T	8	Brentwood	\$260 new!	35
365	1/20/2010	Surgent McCoy's Advanced Individual Income Tax Return Issues	T	8	Brentwood	\$260	40
366	1/21/2010	Let's Do Brunch	A/T	2	Brentwood	\$45 I	20
367	1/21/2010	Let's Do Lunch	A/T	2	Brentwood	\$45 I	20
February							
368	2/18/2010	Let's Do Brunch	A/T	2	Brentwood	\$45 I	20
369	2/18/2010	Let's Do Lunch	A/T	2	Brentwood	\$45 I	20
March							
370	3/15/2010	AICPA's Annual Update for Controllers	M	8	Brentwood	\$260 I ☺	30
371	3/16/2010	Advanced Controller and CFO Skills	M	8	Brentwood	\$260 I ☺	30
372	3/29/2010	FASB Review for Industry	A	8	Brentwood	\$260 I ☺	26
373	3/30/2010	Fair Value Accounting: A Critical New Skill for All CPAs	A	8	Brentwood	\$260 I ☺	26